

Patient Intake - Evaluation

Name: _____ Age: _____ D.O.B _____ Date ____/____/____

Address: _____ Phone _____ Cell _____

Profession or School _____ Work Phone _____

Mother (profession and cell) _____

Father (profession and cell) _____

Siblings: (names/ortho /therapy history)

Referral: _____ Previous Therapy: _____

Ortho History: _____

Current Ortho: _____

Medical History: Infancy to Current :

Medications: _____

Pills: (Swallowing) _____ Gag: _____

Breathing: _____ Allergies: _____ T&A: _____

Sinus: _____ Sore Throat: _____ Colds _____

Ears: Ache: _____ Ringing: _____ Headaches: loc: _____ Frequency: _____

Dental History: _____

Gingival Condition: _____ TMD: _____ pain: _____ Sounds _____ Deviation _____

Back / Leg Aches/Neck pain _____ Feet/Hands Cold: _____ Eye

Pain/Pressure: _____

Childhood Diseases:

_____ Vaccinated _____

Surgery and date _____

Patient Intake - Evaluation

Sucking Habits: Thumb _____ Finger _____ Blanket _____

Clothing: _____ Cheek: _____ Tongue: _____

Pens/pencils: _____

Nail Biting: _____ Clenching: _____ Leaning: _____ Lip-Licking: _____

Gum: _____ Smoke: _____ Other _____

Eating: Messy _____ Speed _____ Gulp: _____ Hiccups: _____

Gas: _____ Stomach Ache/Bloating: _____ Drooling

day _____ Night _____

Nutrition:

Breakfast _____

Lunch: _____

Dinner: _____

Activities:

Sports: _____ Extracurricular: _____ Hrs/Day _____

Musical Instruments _____

Injuries: _____ When/Where: _____

Sleep: _____ Tired _____ Waking up/ Bathroom _____

Snore _____ Frequency: _____ Sleep Study _____

Results: _____ Neck Circumference _____ SDB _____

Mallampati Score: 1 _____ 2 _____ 3 _____ 4 _____ Comments: _____

Mentalis: Over dev./ Normal _____ Masseter: (pal.)

_____ Symmetry _____

Diastema: _____ Rugae: _____ (Sharp/Rounded) Rosenthal

Test _____

Patient Intake - Evaluation

Palate: Size _____ Shape: _____

Frenum: Labial: _____ Lingual _____

Comments: _____

Oral Posture: _____ Lips Apart or Seal _____ Smile _____

Lips: Flaccid _____ Dry _____ Dimension _____

Tongue: Rest: _____ Size: _____ Movement: _____

Tonsils classification _____

Functional Speech: _____ Lisp: _____ S _____ R _____

Interdental: _____ Lateral: _____ Needs Referral to SLP _____

Other: _____

Functional Posture assessment _____ FHP _____ Eating _____

Sitting _____ Walking _____ Lordosis _____

Orofacial Muscle Activation during Swallow

Masseter

Tongue Thrust

Liquids _____

Solids _____

Saliva _____

Tongue Condition: _____ (Scallop/Fissured, etc)

Tongue Range Of Motion: _____ Strength OM: _____ Accuracy OM: _____

Point: _____

Bowl: _____

Suction _____

Measurements (mm): Classification of occlusion _____

Canine to Canine: _____

Overjet: _____

Patient Intake - Evaluation

Overbite: _____

Open Bite: _____

Cross Bite: _____

Attitude: Patient: _____ Parent: _____

Patient Goals: _____

Recommended Treatment: _____

Goals of Treatment: _____

Comments:

Report to be sent: _____

Payment: _____

Privacy Form signed and handed out _____